

(₹ in lakhs)

Sr.No.	Particulars	Quarter ended		31st December 2024 Unaudited	Nine months ended		31st December 2025 Unaudited	Year to date 31st December 2025 Unaudited	Year ended 31st March 2025 Audited
		31st December 2025 Unaudited	30th September 2025 Unaudited		31st December 2025 Unaudited	31st December 2024 Unaudited			
1	<b>Income</b>								
	a) Revenue from operations	908.24	824.69	529.61	2,582.28	1,295.75	2,582.28	2,561.17	
	i) Sale of services	41.83	0.11	5.76	25.16	6.26	25.16	12.25	
	b) Other Income								
	<b>Total Income(a+b)</b>	<b>950.07</b>	<b>824.80</b>	<b>535.37</b>	<b>2,607.44</b>	<b>1,302.01</b>	<b>2,607.44</b>	<b>2,573.42</b>	
2	<b>Expenses</b>								
	a) Employee benefit expenses	458.90	405.25	242.83	1,234.13	600.07	1,234.13	890.49	
	b) Finance Costs	26.22	72.71	24.01	117.58	58.22	117.58	69.74	
	c) Depreciation and amortisation costs	17.25	16.93	11.34	49.59	20.90	49.59	44.52	
	d) Other expenses	339.89	241.81	212.44	855.66	473.65	855.66	908.43	
	<b>Total expenses(a to d)</b>	<b>842.26</b>	<b>736.70</b>	<b>490.62</b>	<b>2,256.96</b>	<b>1,152.84</b>	<b>2,256.96</b>	<b>1,913.18</b>	
3	Profit/(Loss) before exceptional items and tax(1-2)	107.81	88.10	44.75	350.48	149.17	350.48	660.24	
4	Exceptional items	-	-	-	-	42.22	-	42.22	
5	<b>Profit/(Loss) before Tax(3+4)</b>	<b>107.81</b>	<b>88.10</b>	<b>44.75</b>	<b>350.48</b>	<b>191.39</b>	<b>350.48</b>	<b>702.46</b>	
6	Tax expense								
	i) Current Tax	27.25	18.96	23.94	72.53	42.60	72.53	158.22	
	ii) Deferred Tax	-2.11	-2.18	-1.57	-6.93	-9.74	-6.93	2.51	
	<b>Total Tax</b>	<b>25.14</b>	<b>16.78</b>	<b>22.37</b>	<b>65.60</b>	<b>32.86</b>	<b>65.60</b>	<b>160.73</b>	
7	<b>Net Profit/(Loss) for the period(5-6)</b>	<b>82.67</b>	<b>71.32</b>	<b>22.38</b>	<b>284.88</b>	<b>158.53</b>	<b>284.88</b>	<b>541.73</b>	
8	Paid-up Equity share capital (Face value of ₹10 per equity share)	979.01	979.01	102.80	102.80	102.80	102.80	102.80	
9	Earning per share (EPS)								
	a.) Basic (In ₹)	0.84	1.73	2.18	4.15	15.71	4.15	53.53	
	b.) Diluted (In ₹)	0.84	1.73	2.18	4.15	15.71	4.15	53.53	
10	Weighted average equity shares used in computing EPS	9790148	4111892	1027964	6869420	1009321	6869420	1012028	

Vinayak Mane  
CFO

Shraddha Shailesh Telge  
Managing Director cum CEO  
DIN: 08052730



**Telge Projects Limited**

Regd. Office: Unit No. 502A, 5th floor, Om Chambers, Plot No. T-29,30,31, T Block, Bhosari, Pune-411026

CIN: L29256PN2018PLC174381

Website: telgeprojects.com

E-mail: compliance@telgeprojects.com

**Unaudited Consolidated Statement of Assets and Liabilities as at 31st December 2025**

(₹ in lakhs)

Particulars	As at 31st December 2025 Unaudited	As at 31st March 2025 Audited
<b>I EQUITY AND LIABILITIES</b>		
<b>1 Shareholders funds</b>		
a Equity Share capital	979.01	102.80
b Reserve and surplus	2,848.63	1,050.98
c Non-controlling Interest	78.77	64.83
<b>Total shareholders funds</b>	<b>3,906.41</b>	<b>1,218.61</b>
<b>2 Share application money pending allotment</b>	-	-
<b>3 Non-current liabilities</b>		
a Long-term borrowings	665.69	617.84
b Deferred tax liabilities (Net)	-	-
c Other Long term liabilities	-	25.26
d Long-term provisions	36.86	-
<b>Total non-current liabilities</b>	<b>702.54</b>	<b>643.10</b>
<b>4 Current liabilities</b>		
a Short-term borrowings	12.04	319.81
b Trade payables		
i total outstanding dues of msme	1.59	-
ii total outstanding dues of other than msme	310.32	212.73
c Other current liabilities	62.15	-
d Short-term provisions	93.77	165.28
<b>Total current liabilities</b>	<b>479.88</b>	<b>697.82</b>
<b>Total equity and liabilities</b>	<b>5,088.83</b>	<b>2,559.53</b>
<b>II ASSETS</b>		
<b>1 Non-current assets</b>		
a Property, plant and equipment and Intangible assets		
i Property, plant and equipment	798.23	836.91
ii Intangible assets	540.03	578.15
iii Capital work in progress	0.80	2.81
b Non-current investments	-	-
c Loans and advances	46.83	-
d Deferred tax assets(net)	6.36	6.11
e Other non-current assets	2,245.28	8.97
<b>Total non-current assets</b>	<b>3,637.54</b>	<b>1,432.94</b>
<b>2 Current assets</b>		
a Current investments	-	-
b Inventories	-	-
c Trade receivables	620.44	502.20
d Cash and cash equivalents	209.35	152.30
e Short-term loans and advances	58.04	2.70
f Other current assets	563.46	469.38
<b>Total current assets</b>	<b>1,451.29</b>	<b>1,126.58</b>
<b>Total Assets</b>	<b>5,088.83</b>	<b>2,559.53</b>

Vinayak Mane  
CFO

Shradha Shailesh Telge  
Managing Director cum CEO  
DIN: 06052730



## Notes – Consolidated Financial Statements

### 1. Overview

The unaudited consolidated financial statements comprise the financial statements of the Company, its subsidiaries, and associates, collectively referred to as the Group, for the relevant period.

These statements have been prepared in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013, and the SEBI (LODR) Regulations, as applicable to SMEs.

The results provide a true and fair view of the consolidated financial position and performance for the six months ended 31<sup>st</sup> December 2025.

### 2. Entities Included

The consolidation includes the parent company, its subsidiary companies, and step-down subsidiaries as listed below:

- Telge Projects INC, USA – Subsidiary Company
- Midwest Detailing LLC, USA – Step Down Subsidiary
- Draftco INC., USA – Step Down Subsidiary

Investments in subsidiaries, step-down subsidiaries, and associates are accounted for at cost in the standalone financial statements.

### 3. Key Highlights and Performance

Revenue for the period grew by 71.49% to ₹ 908.24 Lakhs compared to ₹ 529.61 Lakhs in the corresponding previous period, driven by robust international execution.

Net profit for the period is ₹ 82.67 Lakhs compared to ₹ 22.38 Lakhs in the corresponding previous period.

EBITDA for the period is ₹ 151.28 Lakhs compared to ₹ 80.10 Lakhs in the corresponding previous period.

### 4. Other Disclosures

The consolidated results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 9th February 2026.

The Statutory Auditors have carried out a limited review of the consolidated financial results.

Previous period figures have been regrouped or reclassified, where necessary, to align with current period presentation.

The financial results are available on the Company's website: [www.telgeprojects.com](http://www.telgeprojects.com)

These consolidated results are prepared and published in accordance with Regulation 33 of SEBI (LODR) Regulations, as applicable to companies listed on SME platforms.



Vinayak Mane  
CFO



Shraddha Shailesh Telge  
Managing Director cum CEO  
DIN: 08052730

