

Statement for consolidated unaudited financial results for the quarter ended 31st December 2025

Sr.No.	Particulars	Quarter ended		Nine months ended		Year to date 31st December 2025 Unaudited	Year ended 31st March 2025 Audited
		31st December 2025 Unaudited	30th September 2025 Unaudited	31st December 2024 Unaudited	31st December 2025 Unaudited		
		31st December 2024 Unaudited	31st December 2024 Unaudited	31st December 2024 Unaudited	31st December 2025 Unaudited		
1	Income						
	a) Revenue from operations	908.24	824.69	529.61	2,582.28	1,295.75	2,582.28
	i) Sale of services	41.83	0.11	5.76	25.16	6.26	25.16
	b) Other Income						12.25
	Total Income(a+b)	950.07	824.80	535.37	2,607.44	1,302.01	2,607.44
2	Expenses						
	a) Employee benefit expenses	458.90	405.25	242.83	1,234.13	600.07	1,234.13
	b) Finance Costs	26.22	72.71	24.01	117.58	58.22	117.58
	c) Depreciation and amortisation costs	17.25	16.93	11.34	49.59	20.90	49.59
	d) Other expenses	339.89	241.81	212.44	855.66	473.65	855.66
	Total expenses(a to d)	842.26	736.70	490.62	2,256.96	1,152.84	2,256.96
3	Profit/(Loss) before exceptional items and tax(1-2)	107.81	88.10	44.75	350.48	149.17	350.48
4	Exceptional items	-	-	-	-	42.22	42.22
5	Profit/(Loss) before Tax(3+4)	107.81	88.10	44.75	350.48	191.39	350.48
6	Tax expense						
	i) Current Tax	27.25	18.96	23.94	72.53	42.60	72.53
	ii) Deferred Tax	-2.11	-2.18	-1.57	-6.93	-9.74	-6.93
	Total Tax	25.14	16.78	22.37	65.60	32.86	65.60
7	Net Profit/(Loss) for the period(5-6)	82.67	71.32	22.38	284.88	158.53	284.88
8	Paid-up Equity share capital (Face value of ₹10 per equity share)	979.01	979.01	102.80	102.80	102.80	102.80
9	Earning per share (EPS)						
	a.) Basic (In ₹)	0.84	1.73	2.18	4.15	15.71	4.15
	b.) Diluted (In ₹)	0.84	1.73	2.18	4.15	15.71	4.15
10	Weighted average equity shares used in computing EPS	9790148	4111892	1027964	6869420	1009321	6869420
							1012028

Vinayak Mane
CFO

Shradha Shailesh Telge
Managing Director cum CEO
DIN: 08052730





Telge Projects Limited

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Unaudited Consolidated Statement of Assets and Liabilities as at 31st December 2025

(₹ in lakhs)

Particulars	As at	
	31st December 2025	31st March 2025
	Unaudited	Audited
I EQUITY AND LIABILITIES		
1 Shareholders funds		
a Equity Share capital	979.01	102.80
b Reserve and surplus	2,848.63	1,050.98
c Non-controlling Interest	78.77	64.83
Total shareholders funds	3,906.41	1,218.61
2 Share application money pending allotment		
3 Non-current liabilities		
a Long-term borrowings	665.69	617.84
b Deferred tax liabilities (Net)	-	-
c Other Long term liabilities	-	25.26
d Long-term provisions	36.86	-
Total non-current liabilities	702.54	643.10
4 Current liabilities		
a Short-term borrowings	12.04	319.81
b Trade payables		
i total outstanding dues of msme	1.59	-
ii total outstanding dues of other than msme	310.32	212.73
c Other current liabilities	62.15	-
d Short-term provisions	93.77	165.28
Total current liabilities	479.88	697.82
Total equity and liabilities	5,088.83	2,559.53
II ASSETS		
1 Non-current assets		
a Property, plant and equipment and Intangible assets		
i Property, plant and equipment	798.23	836.91
ii Intangible assets	540.03	578.15
iii Capital work in progress	0.80	2.81
b Non-current investments	-	-
c Loans and advances	46.83	-
d Deferred tax assets(net)	6.36	6.11
e Other non-current assets	2,245.28	8.97
Total non-current assets	3,637.54	1,432.94
2 Current assets		
a Current investments	-	-
b Inventories	-	-
c Trade receivables	620.44	502.20
d Cash and cash equivalents	209.35	152.30
e Short-term loans and advances	58.04	2.70
f Other current assets	563.46	469.38
Total current assets	1,451.29	1,126.58
Total Assets	5,088.83	2,559.53



Vinayak Mane
CFO



Shraddha Shailesh Telge
Managing Director cum CEO
DIN: 08052730



Notes – Consolidated Financial Statements

1. Overview

The unaudited consolidated financial statements comprise the financial statements of the Company, its subsidiaries, and associates, collectively referred to as the Group, for the relevant period.

These statements have been prepared in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013, and the SEBI (LODR) Regulations, as applicable to SMEs.

The results provide a true and fair view of the consolidated financial position and performance for the six months ended 31st December 2025.

2. Entities Included

The consolidation includes the parent company, its subsidiary companies, and step-down subsidiaries as listed below:

- Telge Projects INC, USA – Subsidiary Company
- Midwest Detailing LLC, USA – Step Down Subsidiary
- Draftco INC., USA – Step Down Subsidiary

Investments in subsidiaries, step-down subsidiaries, and associates are accounted for at cost in the standalone financial statements.

3. Key Highlights and Performance

Revenue for the period grew by 71.49% to ₹ 908.24 Lakhs compared to ₹ 529.61 Lakhs in the corresponding previous period, driven by robust international execution.

Net profit for the period is ₹ 82.67 Lakhs compared to ₹ 22.38 Lakhs in the corresponding previous period.

EBITDA for the period is ₹ 151.28 Lakhs compared to ₹ 80.10 Lakhs in the corresponding previous period.

4. Other Disclosures

The consolidated results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 9th February 2026.

The Statutory Auditors have carried out a limited review of the consolidated financial results.

Previous period figures have been regrouped or reclassified, where necessary, to align with current period presentation.

The financial results are available on the Company's website: www.telgeprojects.com

These consolidated results are prepared and published in accordance with Regulation 33 of SEBI (LODR) Regulations, as applicable to companies listed on SME platforms.



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