

28/09/2026

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400 001

Dear Sir,

Ref.: Scrip Code: 544544 | ISIN: INE0SRP01014 | Symbol: TELGE

Sub: Outcome of the Meeting of the Board of Directors held on Monday, September 28, 2026 - Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

In continuation to our prior intimation dated September 28, 2026 and Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Board of Directors of the Company (the "Board"), at its meeting held today, i.e. Monday, September 28, 2026, inter alia has considered and approved the following:

1. Increase in the Authorised Share Capital of the Company from existing ₹10,00,00,000/- (Rupees Ten Crore Only) divided in 1,00,00,000 (One Crore) Equity Shares of ₹10/- (Rupees Ten) each to ₹15,00,00,000/- (Rupees Fifteen Crore Only) divided in 1,50,00,000 (One Crore Fifty Lakh) Equity Shares of ₹10/- (Rupees Ten), subject to approval of shareholders in the ensuing General Meeting;

Accordingly, it is proposed to substitute the existing Clause 5 of the Memorandum of Association of the Company as follows:

"The share capital of the company is ₹15,00,00,000/- (Rupees Fifteen Crore) divided in 1,50,00,000 (One Crore Fifty Lakh) Equity Shares of ₹10/- (Rupees Ten) each."

2. Issue up to 5,67,686 (Five Lakh Sixty-Seven Thousand Six Hundred Eighty Six) Convertible Warrants each convertible into or exchangeable for, 1 (One) fully paid up equity share of the Face Value of ₹ 10/- (Rupees Ten) each ("Warrants") on a preferential basis, for cash, at a price of ₹ 229/- (Rupees Two Hundred and Twenty-Nine) each payable in cash ('Warrant Issue Price') (The Warrant issue price is not less than the 'Floor price' which has been determined by the board in accordance with the pricing guidelines prescribed under Chapter V of the SEBI ICDR Regulations) aggregating to an amount of ₹ 13,00,00,094/- (Rupees Thirteen Crores and Ninety Four Only), against payment of 25% of the Warrant Issue Price, i.e., ₹ 57.25 (Rupees Fifty Seven and Twenty-Five Paise Only) per Warrant, as an upfront payment ("Warrant Subscription Price") with the balance 75% of the Warrant Issue Price, i.e., ₹171.75 (Rupees One Hundred Seventy One and Seventy-Five Paise only) per Warrant ("Warrant Conversion Price"), payable at the time of conversion of the Warrants, to the following member of the promoter group ("Proposed Allottees") subject to approval of shareholders in the ensuing General Meeting;

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated July 13, 2023 ("SEBI Disclosure Circular") is set out below at Annexure – A.

3. Convening an extraordinary general meeting of the Company on Friday, October 23, 2026, at 11.00 a.m. through video conferencing or other audio-visual means, to seek necessary approval of the shareholders of the Company, for the Preferential Issue.
4. Other business items

You are requested to take the above-mentioned information on your records.

Thanking you,

Yours faithfully,
For Telge Projects Limited

NAMRATA Digitally signed
by NAMRATA
VIJAY VIJAY BANG
BANG Date: 2026.09.28
18:40:35 +05'30'

Namrata Vijay Bang
Company Secretary and Compliance Officer

ANNEXIRE A

The details as required under Regulation 30 of SEBI Listing Regulations read with No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 is an updated master SEBI Master Circular on LODR Compliance issued on July 11, 2023 and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dt January 30, 2026

Sr. No.	Particulars	Details
1.	Type Security issued	Convertible Warrants
2.	Type of issuance	Preferential Issue, on a private allotment basis
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	Up to 5,67,686 (Five Lakh Sixty-Seven Thousand Six Hundred Eighty-Six) Convertible Warrants aggregating to an amount of ₹ 13,00,00,094/- (Rupees Thirteen Crores Ninety-Four Only)
	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
4.	Name of the investors	Attached as Annexure B
5.	Post allotment of securities – Outcome of the subscription,	Attached as Annexure B
6.	Issue price / allotted price (in case of convertibles)	₹229/- (Rupees Two Hundred and Twenty-Nine)
7.	Number of investors	3 (Three)
8.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Convertible Warrants each convertible into or exchangeable for, 1 (One) fully paid-up equity share which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.
9.	Nature of Consideration (Whether cash or consideration other than cash)	Cash Consideration
	Other details.	The proposed preferential issue will not result in any change in control or management of the Company. The Company has received an investment commitment letter dated September 28, 2026 from Investors, confirming their intention to subscribe to the warrants for Cash Consideration. The Company is not providing any loan, guarantee, reimbursement, security or other financial assistance to Investors in respect of subscription to or exercise of the Warrants. No assured return, downside protection, put option, reimbursement arrangement or similar arrangement has been provided by the Company to Investor in connection with the Preferential Issue.

ANNEXURE B

Name of the Proposed Allottee	Pre- Issue Holding	Number of equity shares proposed to be allotted in this preferential offer	Post-Issue Holding* (Assuming 100% conversion)	Category of the allottee as per Regulation 31(1) of the SEBI (LODR) Regulations, 2015
Vishal Uttam Telge	14,407	2,18,340	2,32,747	Promoter Group
Shobha Uttam Telge	30,007	1,74,673	2,04,680	Promoter Group
Shailesh Uttam Telge	85,200	1,74,673	2,59,873	Promoter Group

**Assuming all Warrants fully paid and converted into equity shares of the Company*